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TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION | JULY 1992 | AUSTIN, TX 78778

MODERATE JOB GROWTH CONTINUES

Unemployment Rate Rises

The actual (not seasonally adjusted) unemployment rate for Texas rose substantially over the month, increasing from 7.4 percent in May to 8.3 percent in June 1992. The June '91 rate was 6.1 percent. The number of jobless Texans rose over the month by 97,800, totaling 742,600 in mid-June. It is not unusual for unemployment to rise in June, as many summer job-seekers enter the labor force; but the current level of 8.3 percent was the highest in the actual series in over four years. Total employment also increased over the month, rising to an estimated 8,195,000.

The seasonally adjusted Texas unemployment rate rose from 7.5 percent in May to 8.2 percent in June. A year ago the rate was 5.8 percent.

Nonfarm Salaried Jobs Rise

The number of Nonfarm Salaried Jobs in Texas rose by 7,000 from May to June 1992. **Nonagricultural Wage and Salary Employment** totaled 7,266,100 in June, which was up by 75,800 from one year ago. Total **Nonmanufacturing** rose by 2,500 over the month. At 6,278,600, this was an increase of 77,800 from June '91.

Services produced the largest Nonmanufacturing gain, up 9,100 over the month. Most of this gain was concentrated in Health Services, which rose by 3,100, and in Other Services and Miscellaneous, up by 3,400 over the month. Seasonal gains were seen in Amusement, Including Motion Pictures, which rose by 1,100, due mostly to outdoor sports and amusement parks; and in Hotels and Other Lodging Places, which increased by 800 from May. Business and Repair Services rose by 1,200. The only losses in Services occurred in Personal Services, down by 400, and in Educational Services, which decreased by 100 over the month.

Wholesale and Retail Trade increased by 7,300 from May. Retail Trade carried the

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CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	June'92	May '92	June'91
UNITED STATES (ACTUAL)			
Labor Force	129,002.0	126,704.0	127,054.0
Unemployment	10,095.0	9,169.0	8,774.0
Percent Unemployed	7.8%	7.2%	6.9%
Total Employment	118,907.0	117,535.0	118,280.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	127,549.0	127,160.0	125,524.0
Unemployment	9,975.0	9,504.0	8,615.0
Percent Unemployed	7.8%	7.5%	6.9%
Total Employment	117,574.0	117,656.0	116,909.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,937.6	8,726.8	8,644.9
Unemployment	742.6	644.8	523.4
Percent Unemployed	8.3%	7.4%	6.1%
Total Employment	8,195.0	8,082.0	8,121.5
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,822.0	8,741.0	8,530.0
Unemployment	721.0	659.0	497.0
Percent Unemployed	8.2%	7.5%	5.8%
Total Employment	8,101.0	8,082.0	8,033.0

CIVILIAN LABOR FORCE ESTIMATES ✣
TEXAS METROPOLITAN STATISTICAL AREAS

	June'92*	May'92**	June'91**	June'92*	May'92**	June'91**	June'92*	May'92**	June'91**
		ABILENE			AMARILLO			AUSTIN	
Total Civilian Labor Force	52,100	51,700	50,000	100,300	98,600	97,800	466,900	461,000	450,600
Total Unemployment	3,800	3,400	2,700	6,000	5,600	4,500	26,800	23,300	19,700
Percent Unemployed	7.3%	6.6%	5.4%	6.0%	5.7%	4.6%	5.7%	5.1%	4.4%
Total Employment ++	48,300	48,300	47,300	94,300	93,000	93,300	440,100	437,700	430,900
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	185,000	179,300	173,400	99,500	96,700	94,000	117,200	114,200	110,100
Total Unemployment	18,300	15,400	12,100	8,400	7,100	5,000	16,100	14,000	12,900
Percent Unemployed	9.9%	8.6%	7.0%	8.4%	7.3%	5.3%	13.7%	12.3%	11.7%
Total Employment ++	166,700	163,900	161,300	91,100	89,600	89,000	101,100	100,200	97,200
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***		
Total Civilian Labor Force	63,400	66,300	60,300	174,200	169,500	167,100	1,486.6	1,456.9	1,454.2
Total Unemployment	2,900	2,700	2,100	19,400	16,700	12,000	115.0	102.0	80.9
Percent Unemployed	4.6%	4.1%	3.5%	11.1%	9.9%	7.2%	7.7%	7.0%	5.6%
Total Employment ++	60,500	63,600	58,200	154,800	152,800	155,100	1,371.6	1,354.9	1,373.3
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	264,700	256,700	252,200	762,400	744,200	750,200	120,100	115,700	114,900
Total Unemployment	31,600	27,200	25,300	56,700	50,400	45,800	12,100	9,900	7,400
Percent Unemployed	11.9%	10.6%	10.0%	7.4%	6.8%	6.1%	10.1%	8.6%	6.4%
Total Employment ++	233,100	229,500	226,900	705,700	693,800	704,400	108,000	105,800	107,500
	HOUSTON***			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,832.5	1,785.1	1,782.7	103,300	100,000	99,000	58,800	57,000	55,100
Total Unemployment	145.2	124.8	94.1	8,800	7,600	6,300	6,200	5,200	4,600
Percent Unemployed	7.9%	7.0%	5.3%	8.5%	7.6%	6.4%	10.5%	9.1%	8.3%
Total Employment ++	1,687.3	1,660.3	1,688.6	94,500	92,400	92,700	52,600	51,800	50,500
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	84,500	82,600	81,500	118,600	116,300	115,700	168,300	165,400	158,200
Total Unemployment	8,700	7,600	6,200	9,300	7,200	6,800	29,500	25,600	22,000
Percent Unemployed	10.3%	9.2%	7.6%	7.8%	6.2%	5.9%	17.5%	15.5%	13.9%
Total Employment ++	75,800	75,000	75,300	109,300	109,100	108,900	138,800	139,800	136,200
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	51,000	49,900	50,000	56,200	54,800	53,800	46,800	45,900	44,300
Total Unemployment	4,300	3,700	2,400	6,600	5,500	3,400	3,100	2,800	2,200
Percent Unemployed	8.4%	7.4%	4.8%	11.7%	10.0%	6.3%	6.6%	6.1%	5.0%
Total Employment ++	46,700	46,200	47,600	49,600	49,300	50,400	43,700	43,100	42,100
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	633,700	620,200	613,000	47,200	47,000	47,200	60,000	58,900	57,400
Total Unemployment	48,900	42,200	38,200	3,700	3,500	2,800	5,700	4,900	4,400
Percent Unemployed	7.7%	6.8%	6.2%	7.8%	7.4%	5.9%	9.5%	8.3%	7.7%
Total Employment ++	584,800	578,000	574,800	43,500	43,500	44,400	54,300	54,000	53,000
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	77,700	76,100	75,700	40,100	38,900	38,000	95,100	93,200	93,300
Total Unemployment	6,100	5,300	4,500	3,000	2,500	1,800	7,800	6,800	6,000
Percent Unemployed	7.9%	7.0%	5.9%	7.5%	6.4%	4.7%	8.2%	7.3%	6.4%
Total Employment ++	71,600	70,800	71,200	37,100	36,400	36,200	87,300	86,400	87,300
	WICHITA FALLS						STATE OF TEXAS***		
Total Civilian Labor Force	56,700	55,400	55,400				8,937.6	8,726.8	8,644.9
Total Unemployment	4,700	4,000	3,600				742.6	644.8	523.4
Percent Unemployed	8.3%	7.2%	6.5%				8.3%	7.4%	6.1%
Total Employment ++	52,000	51,400	51,800				8,195.0	8,082.0	8,121.5

✣ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
* Preliminary – subject to revision. ** Revised. *** In Thousands.

entire increase, while Wholesale Trade remained the same over the month. The largest Retail increase occurred in Eating and Drinking Places, which showed a seasonal gain of 6,600 jobs. This was due to continued hiring of additional summer workers. Food Stores increased by 2,000, while Automotive Dealers and Service Stations went up by 400 from May. Decreases were reported in General Merchandise Stores, down by 900, and in Apparel and Accessory Stores, and in Other Retail Trade, both down by 400 over the month.

The **Construction** industry enjoyed significant growth in June with the addition of 3,300 jobs. Attributable to favorable weather and an increase in new housing starts, this expansion was centered in General Building Contractors and Special Trade Contractors.

Finance, Insurance and Real Estate went up by 1,600. Insurance Carriers, Agents and Brokers increased by 700; Other Finance, Insurance and Real Estate gained 500; while Depository Institutions, Including Banks, gained 400 jobs over the month.

Transportation and Public Utilities increased by 1,000 from one month ago. The largest increase occurred in transportation other than railroad. Trucking and Warehousing exhibited its usual summertime growth, while airline travel, fueled by ticket wars in May, generated 400 jobs. Layoffs in a major electric department struck a strong blow to employment in firms in Electric Services, which lost 1,000 jobs over the month. This type of "streamlining" by permanent layoffs has been a common trend in all areas of energy production, as competition between companies intensified.

The **Mining** industry registered a loss of 1,100 positions during June, continuing last month's downward trend. Reductions in force by prominent producers of lignite caused employment in Metal and Coal and Nonmetallic Minerals, Except Fuel, to drop by 300. Oil and Gas Extraction experienced cutbacks amounting to 800 jobs, an indication of reduced exploration activity in Texas fields.

Total Government experienced a loss of 18,700 jobs over the month. This was the largest loss of any of the sectors. The ending of spring terms on state and local campuses contributed to a loss of 7,200 jobs in State Government and 12,200 jobs in Local Government. Federal Government produced an overall gain of 700 as a loss of 100 jobs in Federal Defense was offset by a gain of 800

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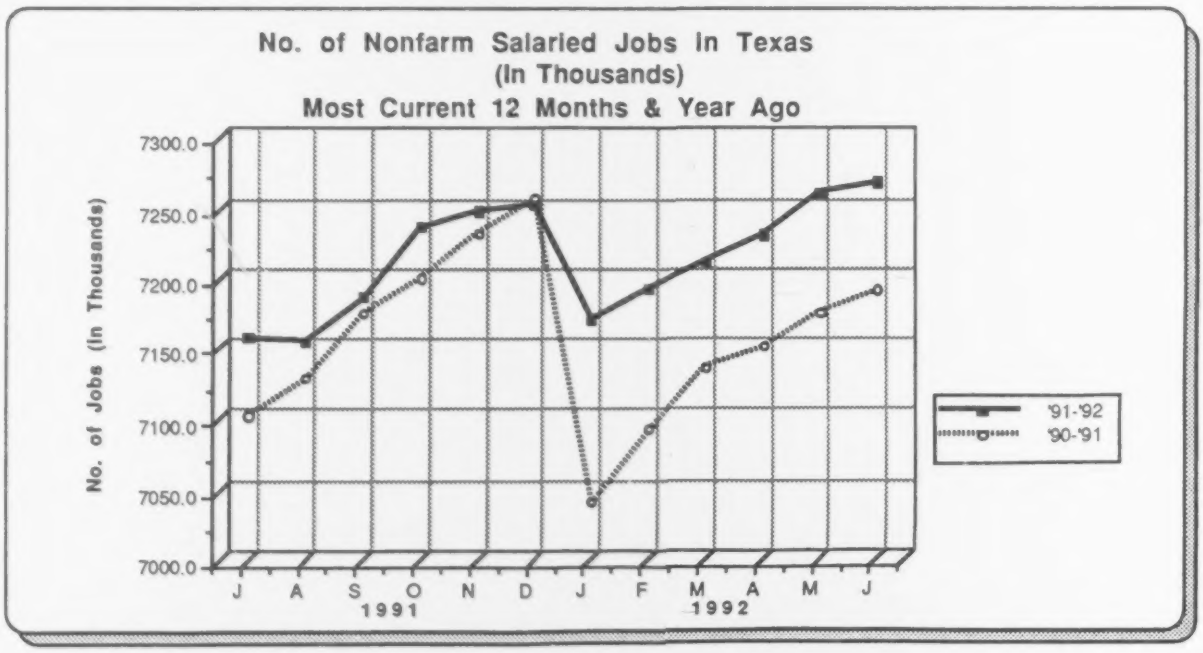

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	June '92*	May '92**	June '91**	Chg. from May '92	Chg. from June '91
TOTAL NONAGRICULTURAL EMPLOYMENT	7,266,100	7,259,100	7,190,300	7,000	75,800
MANUFACTURING	987,500	983,000	989,500	4,500	-2,000
Durable Goods	556,800	553,100	564,700	3,700	-7,900
Lumber & Wood Products	30,600	30,300	30,600	300	0
Logging Camps, Sawmills, Planing Mills	6,500	6,400	6,800	100	-300
Furniture & Fixtures	16,600	16,400	16,200	200	400
Stone, Clay & Glass Products	34,800	34,300	34,400	500	400
Concrete, Gypsum & Plaster Prod.	14,800	14,800	14,900	0	-100
Primary Metal Industries	31,000	30,600	31,000	400	0
Fabricated Metal Industries	81,300	80,500	82,700	800	-1,400
Fabr. Structructural Metal Prod.	39,300	38,700	39,500	600	-200
Industrial Machinery & Equipment	115,200	114,700	119,300	500	-4,100
Oil & Gas Field Machinery	25,200	25,100	28,900	100	-3,700
Electronic & Other Electrical Equipment	102,000	101,400	104,600	600	-2,600
Transportation Equipment	87,000	86,800	88,600	200	-1,600
Aircraft & Parts	59,000	59,100	60,700	-100	-1,700
Instruments & Related Prod.	40,800	40,700	40,800	100	0
Misc. Manufacturing Industries	17,500	17,400	16,500	100	1,000
Nondurable Goods	430,700	429,900	424,800	800	5,900
Food & Kindred Products	96,400	95,700	96,300	700	100
Meat Products	31,000	30,900	30,200	100	800
Dairy Products	4,300	4,300	4,300	0	0
Bakery Products	10,200	10,200	10,100	0	100
Malt Beverages	3,300	3,200	3,000	100	300
Textile Mill Products	4,100	4,100	4,000	0	100
Apparel & Oth. Fin. Textile Prod.	59,900	59,600	57,100	300	2,800
Paper & Allied Products	25,700	25,600	25,400	100	300
Printing & Publishing	75,700	76,700	75,400	-1,000	300
Newspaper, Periodicals, Books & Misc.	36,000	37,000	35,500	-1,000	500
Chemicals & Allied Products	87,600	87,200	87,000	400	600
Petroleum & Coal Products	30,500	30,400	30,200	100	300
Petroleum Refining	27,600	27,500	27,200	100	400
Rubber & Misc. Plastics Products	42,900	42,700	41,700	200	1,200
Leather & Leather Products	7,800	7,800	7,600	0	200
TOTAL NONMANUFACTURING	6,278,600	6,276,100	6,200,800	2,500	77,800
Mining	173,400	174,500	187,800	-1,100	-14,400
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,000	9,300	9,500	-300	-500
Oil & Gas Extraction	164,400	165,200	178,300	-800	-13,900
Construction	353,500	350,200	351,100	3,300	2,400
Transportation & Public Utilities	435,800	434,800	435,200	1,000	600
Railroad Transportation	17,000	17,000	17,300	0	-300
Other Transportation	251,900	250,600	247,600	1,300	4,300
Transportation by Air	81,800	81,400	78,700	400	3,100
Communications	88,600	88,400	89,600	200	-1,000
Electric, Gas & Sanitary Services	78,300	78,800	80,700	-500	-2,400
Electric Services	38,700	39,700	40,700	-1,000	-2,000
Gas Production & Distribution	27,300	26,900	28,300	400	-1,000
Wholesale & Retail Trade	1,751,200	1,743,900	1,745,800	7,300	5,400
Wholesale Trade	435,200	435,200	438,000	0	-2,800
Retail Trade	1,316,000	1,308,700	1,307,800	7,300	8,200
Building Materials & Garden Supplies	42,000	42,000	42,800	0	-800
General Merchandise Stores	168,400	169,300	173,100	-900	-4,700
Food Stores	243,800	241,800	241,700	2,000	2,100
Automotive Dealers & Service Stations	135,000	134,600	133,600	400	1,400
Apparel & Accessory Stores	75,100	75,500	78,100	-400	-3,000
Eating & Drinking Places	467,400	460,800	453,700	6,600	13,700
Other Retail Trade	184,300	184,700	184,800	-400	-500
Finance, Ins. & Real Estate	431,700	430,100	428,700	1,600	3,000
Depository Insts., incl. Banks	119,500	119,100	121,300	400	-1,800
Insurance Carriers, Agents & Brokers	145,100	144,400	141,900	700	3,200
Other Finance, Insurance & Real Estate	167,100	166,600	165,500	500	1,600
Services	1,832,500	1,823,400	1,784,700	9,100	47,800
Hotels & Other Lodging Places	82,800	82,000	84,700	800	-1,900
Personal Services	81,200	81,600	78,900	-400	2,300
Business & Repair Services	453,100	451,900	452,600	1,200	500
Amusement, including Motion Pictures	91,800	90,700	94,900	1,100	-3,100
Health Services	538,800	535,700	506,300	3,100	32,500
Educational Services	90,000	90,100	82,100	-100	7,900
Engineering & Mgmt. Services	157,800	157,800	155,200	0	2,600
Other Services & Miscellaneous	337,000	333,600	330,000	3,400	7,000
Total Government	1,300,500	1,319,200	1,267,500	-18,700	33,000
Federal Government	200,800	200,100	198,600	700	2,200
State Government	282,600	289,800	267,100	-7,200	15,500
Local Government	817,100	829,300	801,800	-12,200	15,300

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT + TEXAS METROPOLITAN STATISTICAL AREAS

Industry	June'92*	May '92**	June'91**	June'92*	May '92**	June'91**	June'92*	May '92**	June'91**	June'92*	May '92**	June'91**
	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
TOTAL	48,800	49,500	47,900	80,500	80,300	79,400	395,600	398,700	388,600	154,400	153,800	150,300
Manufacturing	4,400	4,400	4,200	8,900	8,900	8,500	51,800	51,600	51,400	25,900	25,800	25,700
Mining	1,300	1,400	1,400	700	700	900	700	700	700	2,000	2,000	2,000
Construction	1,700	1,700	1,500	2,800	2,700	3,200	13,600	13,300	13,000	17,300	17,200	15,800
Trans., Comm. & Util.	2,700	2,600	2,600	5,700	5,700	5,300	13,100	13,000	12,600	10,000	10,000	9,900
Trade	13,000	13,100	12,600	23,600	23,000	23,200	79,100	79,200	78,700	33,500	33,300	33,000
Fin., Ins., & Rl. Est.	2,000	1,900	2,000	4,300	4,200	4,100	23,300	23,200	23,400	5,100	5,100	5,000
Services & Misc.	14,600	15,100	14,500	19,500	19,000	19,400	103,400	102,600	101,000	38,500	37,900	36,900
Government	9,100	9,300	9,100	15,000	16,100	14,800	110,600	115,100	107,800	22,100	22,500	22,000
	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
TOTAL	73,500	73,200	71,900	80,600	80,700	78,000	54,300	58,700	52,300	135,900	135,700	136,200
Manufacturing	17,600	17,400	17,200	11,800	11,800	11,500	4,200	4,200	3,600	13,000	13,000	13,100
Mining	2,000	2,000	2,200	—	—	—	600	600	600	3,600	3,600	3,900
Construction	12,700	12,400	12,300	2,400	2,300	2,200	1,900	1,900	1,900	11,200	11,200	11,400
Trans., Comm. & Util.	2,700	2,800	2,800	3,800	3,800	3,600	1,400	1,400	1,400	6,900	6,800	7,000
Trade	13,200	13,000	13,000	22,100	22,100	21,500	11,500	12,200	11,500	32,200	31,900	32,200
Fin., Ins., & Rl. Est.	1,900	1,900	1,900	3,800	3,700	3,700	1,900	1,800	1,800	5,900	5,900	6,200
Services & Misc.	11,300	11,200	10,800	18,800	18,900	18,200	11,100	11,100	10,900	33,400	33,400	32,900
Government	12,100	12,500	11,700	17,900	18,100	17,300	21,700	25,500	20,600	29,700	29,900	29,500
	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	1,378.3	1,378.9	1,379.5	214,200	214,100	208,800	594,100	591,300	592,200	80,000	79,500	79,800
Manufacturing	209.7	209.9	214.7	42,000	41,700	40,600	103,400	103,600	107,900	8,700	8,700	8,800
Mining	18.2	18.0	18.6	—	—	—	4,400	4,300	4,500	700	700	800
Construction	44.4	43.9	46.7	8,100	8,100	7,600	20,400	20,500	22,300	4,400	4,300	4,500
Trans., Comm. & Util.	86.2	85.5	83.8	11,000	10,900	10,600	59,600	59,200	57,600	5,400	5,300	5,800
Trade	359.1	356.9	354.2	52,900	53,000	52,500	148,200	146,900	150,200	17,000	16,900	16,900
Fin., Ins., & Rl. Est.	125.1	125.4	126.2	8,100	8,100	8,100	27,700	27,800	29,000	5,500	5,500	5,500
Services & Misc.	370.5	369.6	369.8	46,200	45,400	45,000	150,400	148,300	144,500	15,000	14,700	14,900
Government	165.1	169.7	163.5	45,900	46,900	44,400	80,000	80,700	76,200	23,300	23,400	22,600
	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
TOTAL	1,643.1	1,637.7	1,650.1	77,300	76,400	75,700	49,400	49,100	47,400	71,000	71,200	70,400
Manufacturing	180.9	179.9	184.0	8,400	8,200	8,600	1,700	1,700	1,800	16,300	16,100	16,300
Mining	66.5	67.2	71.7	—	—	—	1,900	1,900	1,900	3,400	3,400	3,500
Construction	115.6	114.3	115.3	2,600	2,400	2,600	1,600	1,600	1,500	3,700	3,800	3,300
Trans., Comm. & Util.	110.4	110.4	116.2	2,700	2,700	2,600	7,500	7,400	7,000	3,500	3,500	3,500
Trade	383.0	380.5	384.9	17,200	16,800	16,600	15,300	15,200	14,700	17,500	17,600	17,600
Fin., Ins., & Rl. Est.	99.6	98.9	101.0	3,200	3,200	3,200	2,000	2,000	1,900	2,600	2,600	2,600
Services & Misc.	470.6	465.6	464.2	19,300	19,100	18,600	8,500	8,400	8,100	14,700	14,800	14,500
Government	216.5	220.9	212.8	23,900	24,000	23,500	10,900	10,900	10,500	9,300	9,400	9,100
	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
TOTAL	97,400	98,300	96,700	105,000	106,300	101,800	46,100	46,200	46,800	44,700	44,900	45,400
Manufacturing	7,000	7,000	7,000	13,500	13,000	12,400	2,300	2,300	2,300	4,300	4,300	4,400
Mining	200	200	200	800	800	900	9,500	9,400	9,600	5,100	5,100	5,600
Construction	3,900	3,900	3,400	4,500	4,500	4,300	1,400	1,400	1,500	2,800	2,700	2,600
Trans., Comm. & Util.	5,200	5,300	5,200	3,200	3,100	2,800	2,300	2,300	2,400	2,300	2,300	2,200
Trade	27,200	27,000	27,800	32,300	32,700	31,600	11,000	10,900	10,800	12,300	12,400	12,700
Fin., Ins., & Rl. Est.	4,800	4,600	4,900	3,700	3,700	3,700	2,100	2,100	2,300	1,300	1,300	1,400
Services & Misc.	26,500	26,500	25,800	19,000	19,200	18,600	10,100	10,200	10,200	8,800	8,800	8,700
Government	22,600	23,800	22,400	28,000	29,300	27,500	7,400	7,600	7,700	7,800	8,000	7,800
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	38,200	38,400	36,900	536,000	537,500	526,300	36,500	37,200	37,400	47,300	47,200	46,500
Manufacturing	4,900	5,000	4,900	46,800	46,500	46,000	9,900	10,000	10,900	6,300	6,200	6,400
Mining	500	500	600	1,800	1,800	1,900	—	—	—	100	100	100
Construction	1,100	1,000	1,100	22,300	22,200	22,400	1,400	1,400	1,500	1,500	1,500	1,500
Trans., Comm. & Util.	2,800	2,800	2,800	23,800	23,500	22,900	1,700	1,700	1,700	2,200	2,200	2,200
Trade	9,400	9,300	9,100	130,600	129,800	131,300	7,700	7,700	7,700	11,300	11,300	11,200
Fin., Ins., & Rl. Est.	1,600	1,600	1,500	38,400	38,400	38,600	2,000	2,000	2,000	1,800	1,700	1,800
Services & Misc.	10,300	10,400	9,800	151,100	150,300	146,000	9,400	9,700	9,100	12,200	11,900	11,600
Government	7,600	7,800	7,100	121,200	125,000	117,200	4,400	4,700	4,500	11,900	12,300	11,700
	TYLER			VICTORIA			WACO			WICHITA FALLS		
TOTAL	64,200	64,400	63,900	30,600	30,700	29,900	81,900	81,900	82,000	50,000	50,200	49,800
Manufacturing	11,300	11,200	10,800	2,800	2,800	2,900	14,700	14,600	15,400	7,900	7,900	7,900
Mining	1,700	1,700	1,800	1,400	1,500	1,700	—	—	—	1,400	1,400	1,400
Construction	2,200	2,200	2,100	2,100	1,900	2,000	3,200	3,100	3,200	1,400	1,400	1,400
Trans., Comm. & Util.	3,000	2,900	2,900	1,500	1,500	1,500	3,400	3,400	3,400	2,700	2,700	2,700
Trade	16,400	16,500	15,800	8,300	8,500	8,200	19,300	19,300	19,400	11,800	11,700	11,700
Fin., Ins., & Rl. Est.	3,200	3,200	3,300	1,600	1,600	1,700	5,300	5,200	5,300	2,200	2,200	2,200
Services & Misc.	16,600	16,600	17,000	7,300	7,300	7,000	22,800	22,600	22,000	12,800	13,000	12,500
Government	9,800	10,100	10,200	5,600	5,600	4,900	13,200	13,700	13,300	9,800	9,900	10,000

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June'92*	May'92	June'91	June'92*	May'92	June'91	June'92*	May'92	June'91
				FOR TEXAS					
MANUFACTURING TOTAL	$ 469.45	$ 470.98	$ 458.89	42.6	42.7	42.1	$ 11.02	$11.03	$10.90
Durable Goods	460.75	457.53	450.71	42.9	42.8	42.4	10.74	10.69	10.63
Lumber & Wood Products	329.62	326.59	313.41	43.6	43.2	41.9	7.56	7.56	7.48
Furniture & Fixtures	320.12	320.54	302.35	41.2	41.2	40.1	7.77	7.78	7.54
Stone, Clay & Glass Products	435.37	437.03	426.84	44.2	44.1	43.6	9.85	9.91	9.79
Primary Metal Industries	533.57	524.21	492.78	44.8	44.5	43.0	11.91	11.78	11.46
Fabricated Metal Products	439.35	445.45	415.67	43.5	43.8	42.2	10.10	10.17	9.85
Industrial Mach., exc. Electric	452.30	450.75	458.92	43.2	43.3	44.0	10.47	10.41	10.43
Oil Field Machinery	549.67	552.25	593.49	46.9	47.0	50.9	11.72	11.75	11.66
Electronic & Oth. Electrical Eqmt.	458.08	451.54	441.14	40.9	40.9	39.6	11.20	11.04	11.14
Transportation Equipment	628.12	613.82	638.30	42.7	42.1	43.6	14.71	14.58	14.64
Instruments & Related Prod.	441.21	441.19	417.54	42.1	42.3	41.3	10.48	10.43	10.11
Misc. Manufacturing Inds.	324.31	323.11	318.76	41.0	40.9	40.4	7.91	7.90	7.89
Nondurable Goods	481.66	485.78	468.29	42.4	42.5	41.7	11.36	11.43	11.23
Food & Kindred Products	393.33	392.54	383.35	42.8	42.9	42.5	9.19	9.15	9.02
Meat Products	297.23	301.33	284.28	42.1	42.5	41.5	7.06	7.09	6.85
Malt Beverages	1,021.61	1,017.15	991.25	50.6	49.4	50.6	20.19	20.59	19.59
Textile Mill Products	376.03	379.41	369.73	44.5	44.9	44.6	8.45	8.45	8.29
Apparel & Other Text. Prods.	245.99	247.40	226.30	38.8	38.9	36.5	6.34	6.36	6.20
Paper & Allied Products	533.56	546.61	505.91	44.5	45.1	43.5	11.99	12.12	11.63
Printing & Publishing	430.29	436.08	428.18	38.8	39.5	39.5	11.09	11.04	10.84
Chemicals & Allied Products	760.39	772.11	758.46	45.1	45.1	44.8	16.86	17.12	16.93
Petroleum & Coal Products	862.92	896.33	822.07	45.9	47.2	45.9	18.80	18.99	17.91
Petroleum Refining	893.67	929.45	853.30	45.9	47.3	46.0	19.47	19.65	18.55
Rubber & Misc. Plastic Products	420.11	410.77	402.06	43.4	42.7	42.1	9.68	9.62	9.55
Leather & Leather Products	279.54	274.18	278.66	42.1	40.8	40.8	6.64	6.72	6.83
NONMANUFACTURING									
Mining	660.83	697.75	653.28	42.8	44.9	44.2	15.44	15.54	14.78
Met/Coal/Nonmet Mnrls. exc. Fuel	665.38	662.46	581.49	47.8	47.9	45.5	13.92	13.83	12.78
Oil & Gas Extraction	659.74	700.00	657.53	42.4	44.7	44.1	15.56	15.66	14.91
Communications	562.51	561.08	541.76	41.3	41.5	40.4	13.62	13.52	13.41
Elec., Gas & San. Services	565.95	558.14	575.72	41.1	40.8	42.9	13.77	13.68	13.42
Wholesale & Retail Trade	260.62	260.17	254.76	33.2	33.1	33.0	7.85	7.86	7.72
Wholesale Trade	450.47	449.60	438.80	39.9	40.0	40.0	11.29	11.24	10.97
Retail Trade	204.05	203.05	198.69	31.2	31.0	30.9	6.54	6.55	6.43
General Merchandise Stores	201.43	198.77	197.30	30.8	30.3	30.4	6.54	6.56	6.49
Depository Inst. inc. Banks	324.32	321.46	340.86	36.4	36.2	39.0	8.91	8.88	8.74

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 447.30	$ 442.62	$ 435.30	42.0	41.6	41.3	$ 10.65	$ 10.64	$ 10.54
Durable Goods	464.88	455.94	450.58	42.3	41.6	41.3	10.99	10.96	10.91
Nondurable Goods	418.74	422.42	412.34	41.5	41.7	41.4	10.09	10.13	9.96
FORT WORTH-ARLINGTON									
Manufacturing	494.77	491.36	500.41	41.3	41.5	42.3	11.98	11.84	11.83
Durable Goods	516.22	511.29	531.53	41.1	41.3	42.9	12.56	12.38	12.39
Nondurable Goods	453.11	453.18	436.24	41.8	42.0	41.0	10.84	10.79	10.64
HOUSTON									
Manufacturing	571.12	575.06	566.70	44.0	44.1	45.3	12.98	13.04	12.51
Durable Goods	490.84	489.07	495.39	44.5	44.3	45.7	11.03	11.04	10.84
Nondurable Goods	672.70	682.40	665.43	43.4	43.8	44.6	15.50	15.58	14.92
SAN ANTONIO									
Manufacturing	341.94	339.47	332.92	41.7	41.5	40.6	8.20	8.18	8.20
Durable Goods	345.28	345.28	340.30	41.4	41.5	41.0	8.34	8.32	8.30
Nondurable Goods	339.75	333.66	326.42	42.1	41.5	40.2	8.07	8.04	8.12

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

in Federal Nondefense. Two areas of Nondefense which reflected growth were hospitals and federal facilities which provide tours.

Manufacturing increased by 4,500 from May. **Durable Goods** rose by 3,700. The largest Durables gain was found in Fabricated Metal Industries, which gained 800 jobs over the month. Other larger gains were seen in Electronic and Other Electrical Equipment, up by 600; in Industrial Machinery and Equipment and Stone, Clay and Glass Products, both up by 500; and in Primary Metal Industries, up by 400 over the month.

Nondurable Goods rose by 800 from May to June. Food and Kindred Products produced the largest Nondurable gain, up 700 from May. The largest loss was found in Printing and Publishing, which decreased by 1,000 jobs over the month.

TEXAS LABOR MARKET REVIEW
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Written by
Dianne Dobie and Suzanne Butterfield

Average Weekly Earnings Fall

For the estimated 652,300 Texas Manufacturing Production Workers, Average Hourly Earnings fell by one cent from May to June 1992. Average Weekly Hours were down by one-tenth of an hour, as Average Weekly Earnings decreased by $1.53 over the month. This was $10.56 above the June '91 level of $458.89. In mid-June a worker, on average, was earning $11.02 per hour for a 42.6-hour week.

TEC ACTIVITIES

	June'92	June'91
Total Population	17,681,200*	17,319,200*
% UI Covered Unemployment	2.2	1.9
UI Covered Employers	329,896	320,948
Total Claims Actions	754,506	602,323
Total Initial Claims Actions	78,779	62,968
Total Cont'd. Claims Actions	675,727	539,355
Total Placements	34,557	36,793
Avg. Weekly Benefit Amount	$170.95	$166.83
Total Amount Paid (Net)**	96,277,564	73,249,018

*Revised.
**Regular State UI benefits.

QUARTERLY UI BENEFITS PAID BY MSA
SECOND QUARTER 1992 (APR.-JUNE)

Abilene	$1,579,275
Amarillo	2,422,933
Austin	11,140,710
Beaumont-Port Arthur	8,117,535
Brazoria	3,959,199
Brownsville-Harlingen	4,893,365
Bryan-College Station	986,891
Corpus Christi	8,462,686
Dallas	64,956,778
El Paso	10,389,098
Fort Worth-Arlington	32,394,455
Galveston-Texas City	5,807,824
Houston	75,302,077
Killeen-Temple	2,031,617
Laredo	1,788,902
Longview-Marshall	3,849,412
Lubbock	2,998,377
McAllen-Edinburg-Mission	8,256,679
Midland	2,086,965
Odessa	3,375,323
San Angelo	1,191,639
San Antonio	17,537,852
Sherman-Denison	2,032,117
Texarkana (Bowie Co. only)	1,292,249
Tyler	2,603,799
Victoria	1,290,185
Waco	3,336,376
Wichita Falls	2,231,848

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